L.B.F. 1002-2A

UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF PENNSYLVANIA

In re: : Chapter 11 :

Debtor : Bky. No.

STATEMENT OF QUALIFICATION AS COMPLEX CHAPTER 11 CASE

This chapter 11 case was filed on _____, 20____.

The undersigned attorney for the debtor believes that this case qualifies under Local Bankruptcy Rule 1002-2 as a complex chapter 11 case because

- the total debt in the case is more than 3 times the dollar amount stated in \$101(51D),
- _____ the debtor's debt securities are publicly traded,

_____ the debtor's equity securities are publicly traded, and/or

_____ there are 100 or more parties in interest in the case.

Signed: _____

Attorney for the Debtor

[Attorney's name]
[Firm Name]
[Address]
[Phone No.]
[Fax No.]
[E-mail address]

The Statement may also be signed by a chapter 11 individual debtor, or by an authorized person if the chapter 11 debtor is a corporation, limited liability company, partnership, or other business entity. The form should be adapted to properly reflect the status of the person signing the Statement.