

**IN THE UNITED STATES BANKRUPTCY  
COURT FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

IN RE	:	CHAPTER 7
	:	
COVENANT PARTNERS, L.P.	:	
	:	
DEBTOR	:	BANKRUPTCY No. 14-17568 SR
	:	

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**ORDER**

AND NOW, upon consideration of the Trustee’s Motion (“Motion”) to Approve Compromise with the Securities and Exchange Commission (“SEC”), resolving all of the disputes pending before the Securities and Exchange Commission and determining the SEC’s proof of claim consistent with a settlement agreement reached by the parties and the Supplement filed in support thereof; and the Court having reviewed the Motion and Supplement; it appearing to the Court that (a) it has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and (b) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Court being fully advised in the premises and having determined that the legal and factual basis set forth in the Motion and Supplement establish just cause for the relief granted herein; it is hereby:

ORDERED, that the Motion is granted; and

IT IS FURTHER ORDERED that the Trustee shall be and hereby is authorized to enter into and perform his obligations under the settlement agreement with the SEC, consistent with its terms; and

IT IS FURTHER ORDERED that notwithstanding anything to the contrary, the amount of the SEC’s proof of claim in this bankruptcy case, Claim No. 1, shall be

deemed to be amended and allowed as follows: the SEC shall be granted an allowed general unsecured claim in the total sum of \$5,830,510.00 which represents disgorgement of \$5,476,928 and prejudgment interest of \$353,582; and

IT IS FURTHER ORDERED that the terms of the settlement agreement shall be, and hereby are, approved.

By the Court:

A handwritten signature in black ink, appearing to read "Stephen Raslavich". The signature is written in a cursive style with a large initial "S" and "R".

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Stephen Raslavich  
United States Bankruptcy Judge

Dated: December 2, 2015

Interested Parties:

Chapter 7 Trustee:

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